



ELIXIR

LIFESTYLE MEDICINE

From pain relief to stress relief and enhancing your wellbeing with acupuncture, Traditional Chinese Medicine, nutritional counseling and bodywork, it is our pleasure to be your partner on your quest for greater health. To simplify your visit and ensure fair and prompt service, please note the following office policies:

- * We have a 24-hour cancellation policy. This means you will be charged in full for not keeping your appointment, unless we have notice AT LEAST 24-hours in advance.
- * Please be timely. If you are late, it shortens your treatment time. Other patients will not be delayed to accommodate your late arrival.
- * If you are more than 20 minutes late, you will have missed your appointment and incur a missed appointment fee.
- * If your insurance doesn't cover your treatment, you will be responsible for paying in full. This includes the New Patient Intake on your first appointment & any extra services that are not covered by your insurance. This means that you will personally need to pay for services. No exceptions.
- * Once established with your insurance company, your co-pay is due at the time of service. We reserve the right to refuse care to patients who do not meet the co-pay requirement, or whose payments are in arrears.
- * As a courtesy we will provide a printed superbill for out of network patients.
- * Supplements must be paid in full at the time of pick up. Unopened supplements may be returned within 14 days. There will be a 15% restocking fee.
- * Opened supplements and custom herbal formulas are non-refundable.
- * We accept cash, checks, and credit cards.
- * Outstanding balances over 30 days are subject to a 1.5% fee, and there will be a \$25.00 fee on ALL bounced checks.
- * If your account has a balance and is not paid within 60 days from the due date, your account will be turned over to collections and your credit will be negatively affected.
- * Treatments provided are non-refundable after services are rendered.

Yours in Health, Elixir Lifestyle Medicine

Patient Signature: _____ Date: _____



NOTE: This is a confidential record of your medical history and will be kept in this office. Information contained here will not be released to any person without your authorization.

Health History Form

Date: _____

Name: _____

Date of Birth: _____ Age: _____

City & State of Birth: _____

Sex at Birth: _____

Preferred Gender Identity: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone #: _____

Email Address: _____

Marital Status: _____

Occupation: _____

Person(s) to reach in an emergency:

Relationship(s): _____ Phone #'s: _____

May we thank someone for referring you to us? Yes No

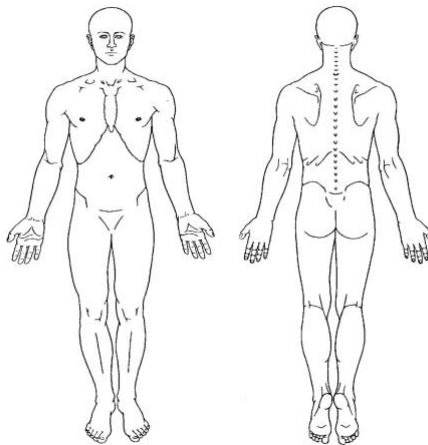
Name of Referral(s)? _____



Major Complaints _____

Other Complaints _____

PLEASE MARK YOUR AREAS OF PAIN



Date of onset (when you first noticed your problem)? _____ Pain is: Minimal Slight Moderate Severe

How long have you had this condition? _____ Have you had this in the past? Yes No When? _____

What makes it better? _____ What makes it worse? _____

Is your condition: Getting worse Constant Comes & Goes

Medications/Drugs/Herbs you are currently taking _____

List Surgeries/Operations you have had and dates _____

Date of your last physical examination _____ By whom? _____



MEDICAL HISTORY: (Do you have or have you ever had?): Arthritis Asthma Anemia Heart Trouble Cancer
 Diabetes Epilepsy Stroke Kidney or bladder trouble Gallstones Ulcers High blood pressure
 Chronic Fatigue Hepatitis Jaundice Sudden weight loss Sudden weight gain

Other _____

FAMILY HISTORY: (Has any member of your family had any of the above?) Yes No If yes, which member and what did they have? _____

ENERGY LEVEL: High (Time of day) _____ Low (Time of day) _____

STRESS: None Moderate Severe What causes it? _____

SWEATING: Night sweats Rarely sweat Excess sweating _____

CIRCULATION: Feelings of Hot Cold What area? _____

Bleed easily Cold limbs Other _____

SKIN: Dry Itchy Moist/clammy Burning Changing moles or lumps (cysts/tumors) Boils Frequent skin rashes

Acne Hair loss/thinning Dry scalp Skin puffy/wrinkled Bruises easily (black and blue spots) Hives

Other _____

SCARS: (List ALL scars from accidents or surgeries) _____

SLEEP PROBLEMS: Trouble falling asleep Trouble staying asleep Restful Excess dreaming

Other _____ How many hours do you sleep a night? _____

HEAD: Headaches (what area?) _____ Dizziness Memory loss Loss of balance

Other _____

EYES: Eye pain Dry eyes Blurred vision Darkness under eyes Other _____

EARS: Poor hearing Earaches Ear discharge/infections Ringing/buzzing in ears Other _____

NOSE: Frequent nose bleeds Sinus trouble Frequent colds Other _____

THROAT: Sore throat Hoarseness Difficulty swallowing Jaw problems Teeth/gum problems Swollen tongue

Other _____

CHEST: Hard to breathe Wheezing Shortness of breath Mucus rattles when breathing Trouble breathing at night

Pain/pressure in chest Palpitations Persistent cough Coughing blood Coughing phlegm

Sputum color _____ Consistency _____

Other _____

BLOOD PRESSURE: High Low Do not know

BOWELS: Diarrhea Constipation Bloody stools Black stools Mucus in stools Hemorrhoids Lower bowel gas

Stools have foul odor Colon Problems Number of bowel movements a day _____ Other _____



URINE: Color _____ Amount _____ Frequent urination Daytime At night

Strong smelling urine Hard to urinate Pain or burning when urinating Blood in urine Frequent infections

Water retention Other _____

MUSCULOSKELETAL: Pain in: Neck Shoulder Between shoulders Arms/hands Hips Knees Fingers

Big toe Weakness in legs Weak ankles Stiff all over Tingling in feet Muscle spasm/cramps

Loss of feeling in hands/feet Painful joints Bursitis Other _____

NEUROLOGICAL: Nervousness Depressed Easily angered Easily irritated Frequent crying Worry/Anxiety

Mood swings Memory confusion Poor concentration Suicidal Tremors Numbness/tingling limbs

Poor coordination Muscle weakness Feel weak & shaky Seizures Neuralgia (nerve pain) Shingles

Other _____

FEMALES: Pregnant? Yes No Last monthly period _____ Last PAP test _____

Form of birth control: None Pill Other _____

Age started menstrual cycle _____ Age stopped _____ Menstrual Pain Low backache Irregular Clotting

Heavy bleeding Light scanty bleeding Color _____

Water retention Mood changes Miss periods Low sexual drive Lack of sexual drive Pelvic pain

Painful breasts Hot flashes Food cravings Other _____

Discharges: Yellow Thick White Odor Itching Liquid Other _____

of pregnancies _____ # of deliveries _____ # of miscarriages _____ # of abortions _____ # of cesareans _____

Operations: Cervix Uterus Ovaries Other _____

MALES: Low sexual drive Lack of sexual desire Impotence Ejaculation causes pain Discharges

Pain or burning while urinating Premature ejaculation Prostate Trouble Other _____

APPETITE: Excessive appetite Poor appetite Appetite keeps changing Feel tired or weak if a meal is missed

Excessive thirst Never thirsty Other _____

Specific food cravings? Yes No If yes, what? _____

DIGESTION: Stomach gas Lower bowel gas Heartburn Burning/belching Stomach pain Stomach cramps

Nausea Vomiting Bad breath Sores in mouth Weight gain Weight loss Bitter/sour taste in mouth

Abdominal bloating How long after eating? _____

Food allergies? Yes No If yes, to what? _____



NUTRITION: List some of your favorite foods _____

Do you: Skip breakfast Eat a snack Eat a hearty breakfast

How many meals a day do you eat? _____ When is your biggest meal? _____

Do you eat when you are worried or rushed? Yes No How often _____

How many ounces of water do you drink a day? _____ Filtered Bottled

Do you use alcohol? Yes No Amount per week _____ Type _____

Do you use tobacco? Yes No Packs per day _____ How many years _____

DO YOU:

Eat raw fruits or vegetables at least twice a day? Yes No

Eat greens or yellow vegetables at least twice a day? Yes No

Eat frequently between meals? Yes No

Chew your food thoroughly before swallowing it? Yes No

Drink juice, milk or other drinks instead of water when thirsty? Yes No

Eat meat or dairy products 2 or more times a day? Yes No

Eat the same foods almost every day? Yes No

Eat when you are not hungry? Yes No

Eat until you feel full? Yes No

Occasionally go on a "crash" diet? Yes No

Always add salt at the table? Yes No

Eat refined sugars? Yes No

Eat processed foods? Yes No

Patient Name _____

Patient's Signature _____

Date _____



ELIXIR

LIFESTYLE MEDICINE

Informed Consent

I hereby request and consent to acupuncture treatments and other procedures within the scope of practice of Licensed Acupuncture for myself (or the patient named below, for whom I am legally responsible) by the acupuncturist named above.

I have been informed and understand that, as in the practice of medicine, the practice of Acupuncture entails some risks with treatment, including but not limited to slight bruising, tingling near the needling sites that may last a few days, nausea, a punctured lung or other internal organ, and infection. I do not expect the acupuncturist to be able to anticipate and explain all risks and complications which may be possible, and I choose to rely on her expertise to exercise appropriate judgment during the course of the procedure which she deems appropriate at the time, and based upon the facts then known, in my best interest. If I suspect that I am pregnant, I will immediately inform the acupuncturist. If I experience any gastro-intestinal upset or allergic reaction(s) to herbs, I will promptly inform the acupuncturist.

I have read the above consent. I have also had an opportunity to ask questions about its content and by signing below I agree to the acupuncture procedure. I intend for this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

X _____
Signature of Patient or Patient's Representative

Date

X _____
Print Name of Patient

Print Name of Patient Representative

I acknowledge that a 1.5% fee will be added to any balance over 30 days past due.

X _____
Initials

I realize that I am responsible for a payment in full for a missed appointment charge if less than 24 hours notice is given for changing a scheduled appointment. A 1.5% fee will be added to any balance over 30 days past due. If your account is in arrears over 90 days it will be turned over to a collection agency.

X _____
Initials

I understand that if, for any reason, my insurance does not cover my acupuncture sessions, that payment is my personal responsibility, and that I will provide such payments.

X _____
Signature

**PATIENT CONSENT
FOR USE AND/OR DISCLOSURE OF PROTECTED HEALTH INFORMATION TO CARRY OUT TREATMENT, PAYMENT
AND HEALTHCARE OPERATIONS**

_____, HEREBY STATES that by signing below, I acknowledge and agree as follows:

The Practice's Privacy notice has been provided to me prior to my signing this Consent. The Privacy Notice includes a complete description of the uses and/or disclosures of my protected health information (PHI) necessary for the Practice to provide treatment to me, and also necessary for the Practice to obtain payment for that treatment and to carry out its health care operation. The Practice explained to me that the Privacy Notice will be available to me in the future at my request. The Practice has further explained my right to obtain a copy of the Privacy Notice prior to signing the Consent, and has encouraged me to read the Privacy Notice carefully prior to signing this Consent.

The Practice reserves the right to change its privacy practices that are described in its Privacy Notice, in accordance with applicable law.

I understand that, and consent to, the following appointment reminders that will be used by the practice: a) a postcard mailed to me at the address provided by me; and b) telephoning my home and leaving a message on my answering machine or with the individual answering the phone.

The Practice may use and/or disclose my PHI (which includes information about my health or condition and the treatment provided to me) in order for the Practice to treat me and obtain payment for that treatment, and as necessary for the Practice to conduct its specific health care operations.

I understand that I have a right to request that the Practice restrict how my PHI is used and/or disclosed to carry out treatment, payment and/or health care operations. However, the Practice is not required to agree to any restrictions that I have requested. If the Practice agrees to a requested restriction, then the restriction is binding on the Practice.

I understand that this Consent is valid for seven years. I further understand that I have the right to revoke this Consent, **in writing**, at any time for all *future* transactions, with the understanding that any such revocation shall not apply to the extent that the Practice has already taken action in reliance on this consent.

I understand that if I revoke this consent at any time, the Practice has the right to refuse to treat me.

I understand that if I do not sign this Consent evidencing my consent to the uses and disclosures described to me above and contained in the Privacy Notice, then the Practice will not treat me.

I have read and understand the foregoing notice, and all of my questions have been answered to my full satisfaction in a way that I can understand.

X _____
Name of Individual (Print)

X _____
Signature of Individual

X _____
Signature of Legal Representative
(e.g. Attorney, Guardian, Parent if a minor)

Relationship



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It is the office policy to keep your credit card on file in order to secure your appointments. As you know, our office is very busy and keeps a waiting list. If you miss your appointment, that is a time slot we could have offered another patient.

Your credit card information is kept in a secure, locked file and will only be used if you cancel with less than 24 hours-notice or don't keep the time we've allotted specifically for your care.

We hope you understand that this policy is in place so we can continue to put your healthcare first and serve you with the respect, focus and intention you deserve.



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Credit Card Authorization Form

PLEASE NOTE THIS AUTHORIZATION WILL ONLY BE USED FOR MISSED APPOINTMENT FEES AND UNPAID BALANCES.

Credit Card Details

Credit Card # _____

Expiration Date _____

CVC _____

Credit Card Holder Name _____

Billing Address

Street _____

City _____ State _____ Zip _____

Acknowledgement & Agreement

I hereby authorize my signature to be on file with Elixir Lifestyle Medicine for the purpose of client sessions that I schedule but fail to keep without providing 24 hours notice. I understand that all credit card transactions are subject to a 5% fee. I authorize the respective credit card company designated by my card on file to accept this form in lieu of my signature appearing on the individual credit card receipt for the services provided. By signing the authorization form, I acknowledge and agree to be financially responsible for any and all charges invoiced to me by Elixir Lifestyle Medicine. I confirm that I am the credit card holder responsible for the credit card number I have indicated. I agree to permit Elixir Lifestyle Medicine to submit unsigned credit card vouchers, stating that my signature is on file, or to amend, alter, complete or execute on my behalf, credit card vouchers in my name for payment of charges. I further agree that in the event my credit card becomes invalid, I personally guarantee payment and will provide Elixir Lifestyle Medicine with a new valid credit card number upon request, to be charged for the payment of any outstanding balances owed.

Card Holder Signature

Print Name

Date

Out of respect for our chemically sensitive
patients

**THIS IS A FRAGRANCE FREE
OFFICE**

Please refrain from wearing perfume,
aftershave and scented body lotions
on the day of your treatment

Thank you for Your Understanding